

# Chapter 9.

## Resources





## **Planning Professionals**

### **Wyoming State Bar Association**

500 Randall Avenue  
P. O. Box 109  
Cheyenne, WY 82003  
phone: (307) 632-9061  
fax: (307) 632-3737  
website: [www.wyomingbar.org](http://www.wyomingbar.org)

### **Wyoming Society of Certified Public Accountants**

504 W. 17th St., Suite 200  
Cheyenne, WY 82001  
phone: (307) 634-7039  
fax: (307) 634-5110  
website: [www.wyocpa.org](http://www.wyocpa.org)

### **Southeast Wyoming Estate Planning Council**

2120 Carey Avenue, Suite 101  
Cheyenne, WY 82001  
phone: (307) 638-9332  
fax: (307) 638-9382  
website: [http://councils.naepc.org/\\_cgi-bin/splashpage.web?CouncilID=183](http://councils.naepc.org/_cgi-bin/splashpage.web?CouncilID=183)

### **Northeast Wyoming Estate Planning Council**

222 S. Gillette Avenue, Suite 708  
Gillette, WY 82716  
phone: (307) 686-7445

### **Certified Financial Planner, Board of Standards**

1670 Broadway, Suite 600  
Denver, CO 80202-4809  
phone: (303) 830-7500  
fax: (303) 860-7388  
website: [www.cfp.net](http://www.cfp.net)



### **Wyoming Insurance Department**

Herschler Bldg 3rd Floor East  
122 West 25th Street  
Cheyenne, WY 82002  
Phone: (307) 777-7401  
Toll Free Number Inside Wyoming 1-800-438-5768  
Fax: (307) 777-5895  
E-Mail: [wyinsdep@state.wy.us](mailto:wyinsdep@state.wy.us)  
*Search for insurance providers in your area and find out if a company is licensed in Wyoming.*

### **Real Estate Appraisers**

Wyoming Real Estate Commission  
2020 Carey Avenue, Suite 702  
Cheyenne, WY 82002-0180  
phone: (307) 777-7141  
website: <http://realestate.state.wy.us/>  
*Search for real estate agents and appraisers in your area.*

### **Mediation & Facilitation**

Wyoming Agriculture & Natural Resource  
Mediation Program  
2219 Carey Avenue  
Cheyenne, WY 82002  
phone: (307) 777-8788  
toll free: 1-888-996-9278  
fax: (307) 777-8788  
website: <http://wyagric.state.wy.us/NATRES/mediation/index.htm>



## **Additional Resources**

Best Intentions, Ensuring Your Estate Plan Delivers Both Wealth and Wisdom (2002) Colleen Barney and Victoria Collins. Dearborn Publishing.

Difficult Conversations: How to Discuss what Matters Most (2000) Douglas Stone, Bruce Patton, Sheila Heen, and Roger Fisher. Penguin.

Difficult Conversations (March 2005) Trime Persinger. Available at [www.mediate.com/articles/persingerT7.cfm](http://www.mediate.com/articles/persingerT7.cfm).

Estate Planning and Family Business Mediation Laura Bachle. Available at Mediate.com.

Estate Planning for Baby Boomers and Retirees: A Comprehensive Guide to Estate Planning. (1998) Stewart H. Welch, III. Wiley.

Estate Planning Publications: various topics. Marsha Goetting. Montana State University. [www.montana.edu/extensionecon/estateplanningpublications.html](http://www.montana.edu/extensionecon/estateplanningpublications.html).

Financial Security in Later Life (various resources collected by CSREES) [www.csrees.usda.gov/nea/economics/fsll/fsll.html](http://www.csrees.usda.gov/nea/economics/fsll/fsll.html)

Getting Ready for Estate Planning (2004) Purdue University. [www.ces.purdue.edu/estateplanning/](http://www.ces.purdue.edu/estateplanning/)

Getting to Yes (1981) Roger Fisher & William Ury. Penguin.

Managing the Multi-Generational Farm (1997) Pat Davidson. Canadian Farm Business Management Council, Agriculture and Agri-Food Canada. CFBMC Index 0591-1. 888-232-3262, [www.farmcentre.com/](http://www.farmcentre.com/).

Mediating a Key Estate Settlement Issue—Dividing Personal Property (March 2003) Rikk Larsen. Available at Mediate.com.

One-Text Mediation Process: Clinton's 2000 Christmas Proposal to the Israeli's and Palestinians (2001) Paula Young. Available at [Mediate.com](http://Mediate.com).

Planning Your Estate (2006) Federal Citizen Information Center, Pueblo, Colorado. [www.pueblo.gsa.gov/cic\\_text/money/estate/estate.htm](http://www.pueblo.gsa.gov/cic_text/money/estate/estate.htm)

Planning the Late-career, Retirement-mode Years (2003) Kenneth Thomas. Business Management for Farmers series. NCR610F. Midwest Plan Service. Iowa State University. 800-562-3618, [www.extension.iastate.edu/store/](http://www.extension.iastate.edu/store/).



## Additional Resources

“Some Do’s and Don’ts for Successful Farm and Ranch Family Estate Transfers” Robert J. Fetsch (June 1999) Journal of Extension Volume 37, Number 3. [www.joe.org/joe/1999june/iw2.html](http://www.joe.org/joe/1999june/iw2.html)

The Seven Habits of Highly Effective People (2004) Stephen R. Covey. Free Press.

Transferring Your Farm or Ranch to the Next Generation (2000) Marsha Goetting, Sharon Danes, Virginia Kneer, Chuck Leifeld, and Garry Bradshaw. Montana State Extension Service EB 149.

“What Good Is It if We Don’t Get Along?—Or Planning for Family Harmony” (2000) Verlyn De Wit. Western Dairy Business. Reprinted in Agricultural Labor Management, available at [www.cnr.berkeley.edu/ucce50/ag-labor/7article/article24.htm](http://www.cnr.berkeley.edu/ucce50/ag-labor/7article/article24.htm)

Who Gets Grandma’s Yellow Pie Plate? A Guide to Passing on Personal Possessions (1999) University of Minnesota. MI-6686-WG. 800 876-8636. [www.yellowpieplate.umn.edu/](http://www.yellowpieplate.umn.edu/)

Who Will Get Grandpa’s Farm: Communicating about Farm Transfer (2003) [www.ces.purdue.edu/farmtransfer/](http://www.ces.purdue.edu/farmtransfer/)